



Filing ID #10023927

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John Marshall Mosser
Status: Congressional Candidate
State/District: SC04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 401k ⇒ FID 500 Index PR [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401k ⇒ FID FDM Idx 2045 INV [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401k [BA]		\$50,001 - \$100,000	Tax-Deferred		
Merrill Lynch 529 ⇒ COL AG TR AGE 0-5 PORT C [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch 529 [5P] LOCATION: SC	DC	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ ALGER SPECTRA FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ BLACKROCK GLOBAL [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch IRA ⇒ CHIRON CAPITAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ DAVIS GLOBAL FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ DELAWARE DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ DELAWARE VALUE FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ FIDELITY ADV STRATEGIC [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ FIRST EAGLE [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ FPA CRESCENT FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ FRANKLIN MUTUAL GLOBAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ JANUS HENDERSON GLOBAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ JP MORGAN EQUITY INCOME [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA [BA]		\$100,001 - \$250,000	Tax-Deferred		
Merrill Lynch IRA ⇒ MFS INTERNATIONAL DIVERS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ THORNBURG LTD TERM INC [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ WELLS FARGO LARGE CAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ ALGER SPECTRA FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch IRA 2 ⇒ BLACKROCK GLOBAL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ CHIRON CAPITAL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ DAVIS GLOBAL FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ DELAWARE DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ DELAWARE VALUE FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ FIDELITY ADV STRATEGIC [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ FIRST EAGLE [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ FPA CRESCENT FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ FRANKLIN MUTUAL GLOBAL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ JANUS HENDERSON GLOBAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ JP MORGAN EQUITY INCOME [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ MFS INTERNATIONAL DIVERS [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ THORNBURG LTD TERM INC [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA 2 ⇒ WELLS FARGO LARGE CAP [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Elliott Davis, LLC	Salary	\$17,752.50	\$211,030.02
JMM2, LLC	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	November 2005	Student Loan	\$15,001 - \$50,000
	Nelnet	November 2005	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Association of Corporate Counsel South Carolina

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Fidelity 401kMerrill Lynch 529 (Owner: DC) LOCATION: SCMerrill Lynch IRAMerrill Lynch IRA 2
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Marshall Mosser , 06/11/2018